

Full Name

Address

City..... IRD Number.....

D.O.B /...../..... Occupation.....

Phone Mobile Email

Photo ID sighted or verified photocopy Drivers Licence No.

Other Type of Photo ID..... No.....

Declaration

- I authorise Kiwi Tax Refund Ltd to act as my Tax Agent and to obtain my information from Inland Revenue on my behalf
- I certify that the IRD number given above is my own, that I am the person above and that I am a resident for NZ tax purposes
- I hereby instruct Kiwi Tax Refund Ltd to request my Personal Tax Summary(s). I have supplied all information necessary to carry out such service and I am responsible for the accuracy and completeness of such information. I certify that my Personal Tax Summary(s) as requested from the Inland Revenue Department by Kiwi Tax Refund Ltd is (are) true and correct.
- I have supplied details of ALL income, rental income, overseas income, interest dividends or Maori Authority Income.
- I pay / receive - child support
- I do / do not have a rental property which I have received income from
- I do / do not - have a student loan
- I agree to the following processing fee as the cost involved in requesting my Personal Tax Summary and processing my refund.

Processing Cost

- 12% fee on the total refunded amount will be deducted with a maximum of \$300
- Refunds of less than \$30 will not be processed
- I authorise Inland Revenue to transfer the processing fee, which is to be deducted from my tax refund and paid to the account of Kiwi Tax Refund Ltd

Signed

Dated

Disclaimer of liability

We have not performed an audit or review and therefore neither we nor any of employees accept any responsibility for the accuracy of the information from which the Return has been prepared. Further, the Return has been prepared at the request of and for the purposes of our client only and neither we nor any of our employee, accept any responsibility on any grounds whatsoever including liability in negligence, to any other person.

Please note your refund cheque will be sent to your above address. The processing time is completely determined by the Inland Revenue Department who takes approximately 45 working days. Fees are inclusive of GST

Kiwi Tax Refund Limited

Level 1,

16 Cambridge Terrace

Te Aro

Wellington

[PO Box 13406 Johnsonville Wellington] [Ph (04) 801 8071 Fax: (04) 801 8072]

www.kiwitaxrefund.co.nz info@kiwitaxrefund.co.nz

Do you answer YES to any of these Questions?



Please ✓ for YES and ✗ for NO

- 1. I have received Maori authority income
How much?
- 2. I have received interest from money that I have invested
How much?
- 3. I have received dividends from shares
How much?
- 4. Did you (or your partner) receive Family Assistance?
- 5. I received Rent from a property that I own
What year did you buy/sell the property?
- 6. I worked overseas in the last 5 years
What year did you leave and come back?
- 7. I lived overseas in the last 5 years
When did you leave and come back?
- 8. I have been self employed in the last 5 years
When you start and finish?
- 9. I have received Trust income
How much?
- 10. I have received other income with no tax deducted
What years?